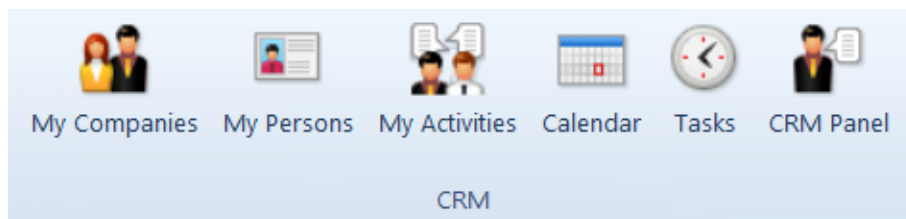# User's CRM area

All the CRM data is shared not only on the lists of particular objects they refer to. The data can also be reviewed on the lists dedicated to a logged-in operator. In those lists, there are objects (customers/vendors, persons, activities) assigned to an employee who is, in turn, assigned to a currently logged-in operator. The visibility of objects depends on granted [permissions](#) to preview selected objects of other employees.

User's CRM area

Tab *CRM* contains:

- **My Companies** – list of customers/vendors being supervised by a given employee. Defining of supervisors on a customer/vendor form is described in article [defining customer/vendor.](#)
- **My Persons** – list of contact persons being [supervised](#) by a given employee.
- **My Activities** – list of [CRM activities](#) assigned to a given employee. It allows for adding and modifying of contacts, meetings and questionnaires.
- **Calendar** – presents employee's [calendar](#).
- **Tasks** – list containing all [tasks](#) of an employee.
- **CRM Panel** – presents the most important information regarding customers and vendors of the company, all contacts, tasks and opportuinities related to them. The [**CRM Panel**] window is composed of employee's calendar view and a list of his/her contacts (*Contact Persons, Customers/Vendors*).

CRM Panel